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哈电集团  
HARBIN ELECTRIC CORPORATION

**哈尔滨电气股份有限公司**

**HARBIN ELECTRIC COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1133)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 28 September 2012.

This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

Reference is made to the announcement of the Company dated 8 June 2012 (the "Announcement") in respect of, among other things, continuing connected transactions of the Company contemplated under the Financial Services Framework Agreement and the announcements of the Company dated 28 June 2012, 13 July 2012 and 3 August 2012 respectively in respect of the delay in dispatch of the Circular. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Company's announcement dated 3 August 2012, the Circular containing, among other things, further information on the Financial Services Framework Agreement and the transactions contemplated thereunder, a letter of advice from the independent board committee and a letter of recommendation from the independent financial adviser, and the notice of EGM is expected to be despatched to the Shareholders on or before 31 August 2012. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 28 September 2012.

By order of the Board  
**Harbin Electric Company Limited**  
**LIU Zhi-quan**  
*Company Secretary*

Harbin, PRC, 30 August 2012

*As at the date of this announcement, the non-executive directors of the Company are Mr. Gong Jing-kun, Mr. Zou Lei and Mr. Duan Hong-yi; the executive Directors are Mr. Wu Wei-zhang and Mr. Shang Zhong-fu; and the independent non-executive directors are Mr. Sun Chang-ji, Mr. Jia Cheng-bing, Ms. Li He-jun, Mr. Yu Bo and Mr. Liu Deng-qing.*